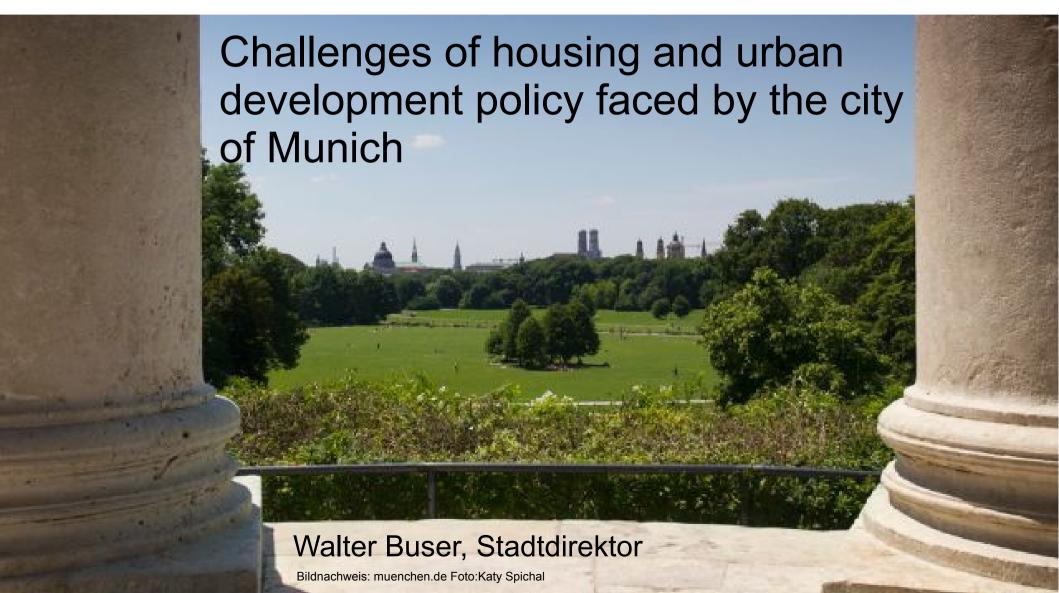


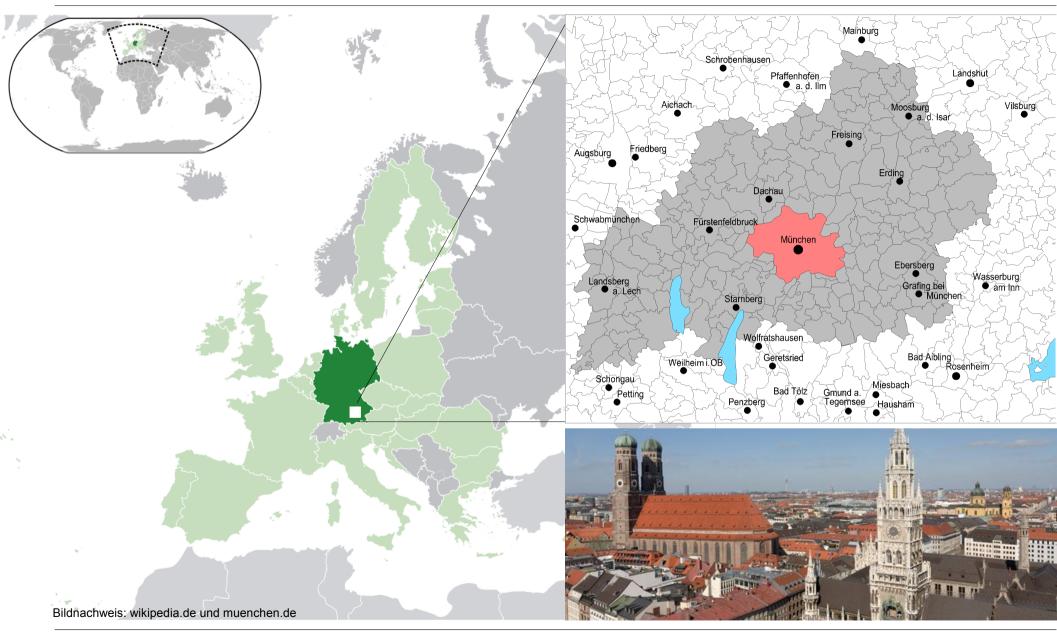
BUILDING THE FUTURE

1914 **100th Anniversary** 2014

Munich 11-12 September 2014



Europe – Germany – Munich











Munich – population growth and price development

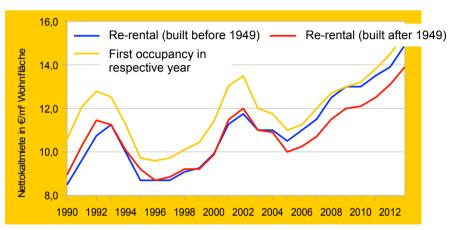


GEWOFAG, New building (Passive house standard)



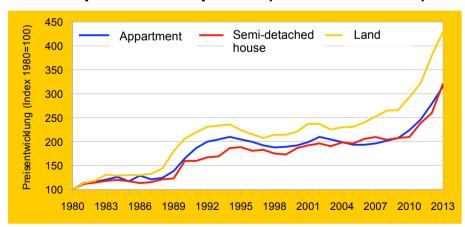
GWG, New buildings and modernisation of existing stock, wood construction

Net cold rent in €/m²)



Source: IVD (prices for 70 m², ca. 3 rooms, good quality, no subsidies)

House price development (Index 1980=100)

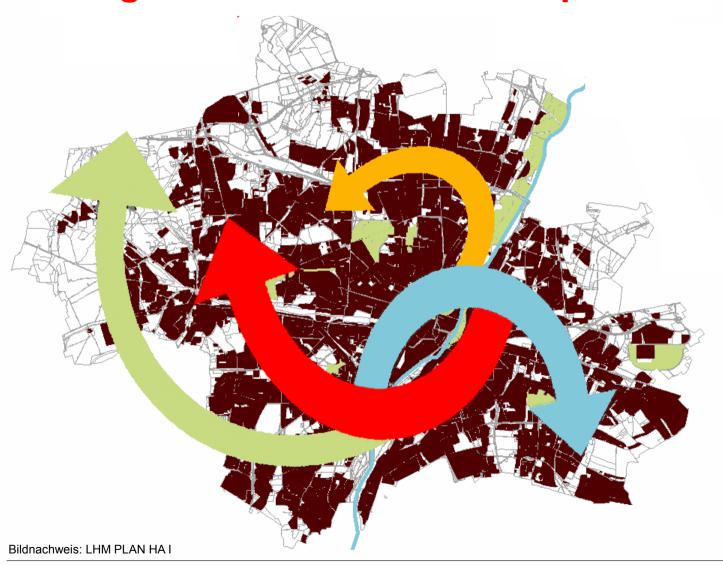


Source: Gutachterausschuss für Grundstückswerte – Jahresbericht 2013, Berechnungen PLAN

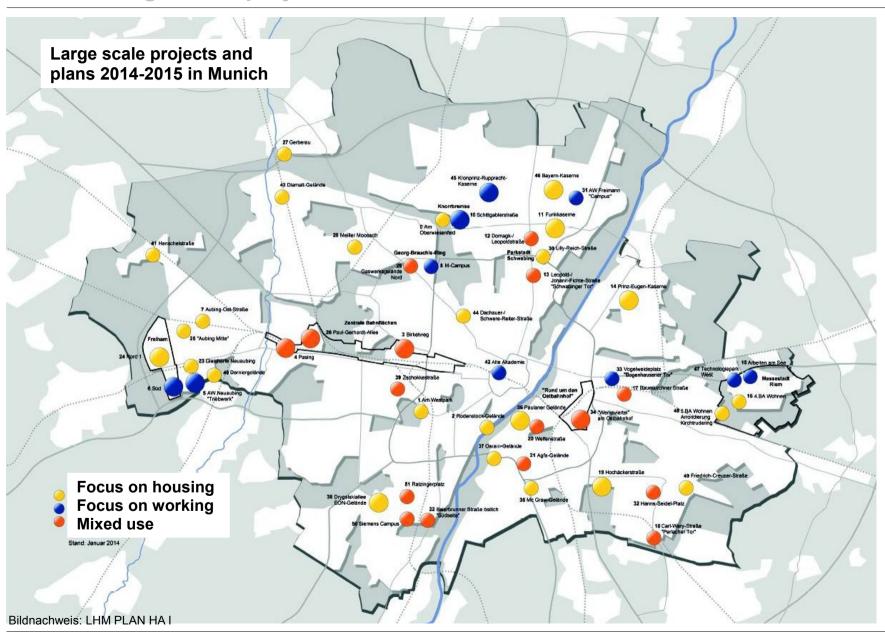
Bildnachweis: PLAN HA I/22



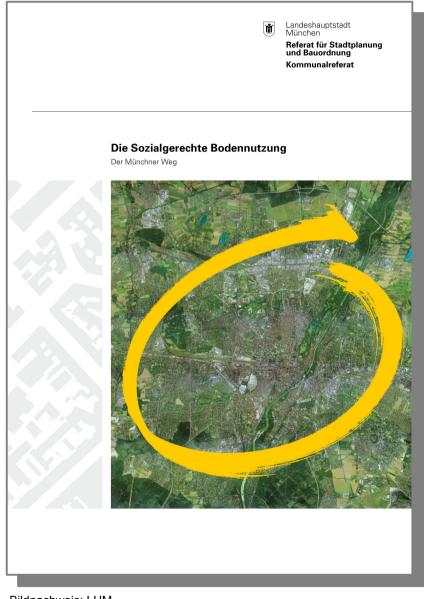
Long-term settlement development



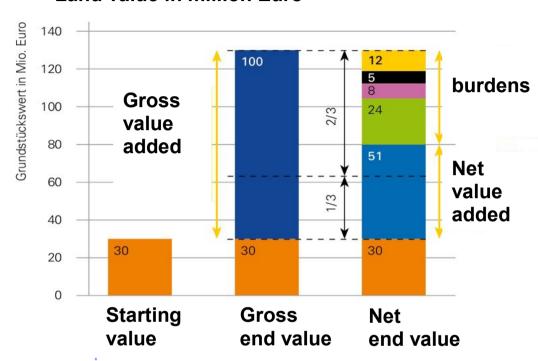
Munich – large-scale projects



Munich – socially responsible land use (SoBoN)



Land value in million Euro

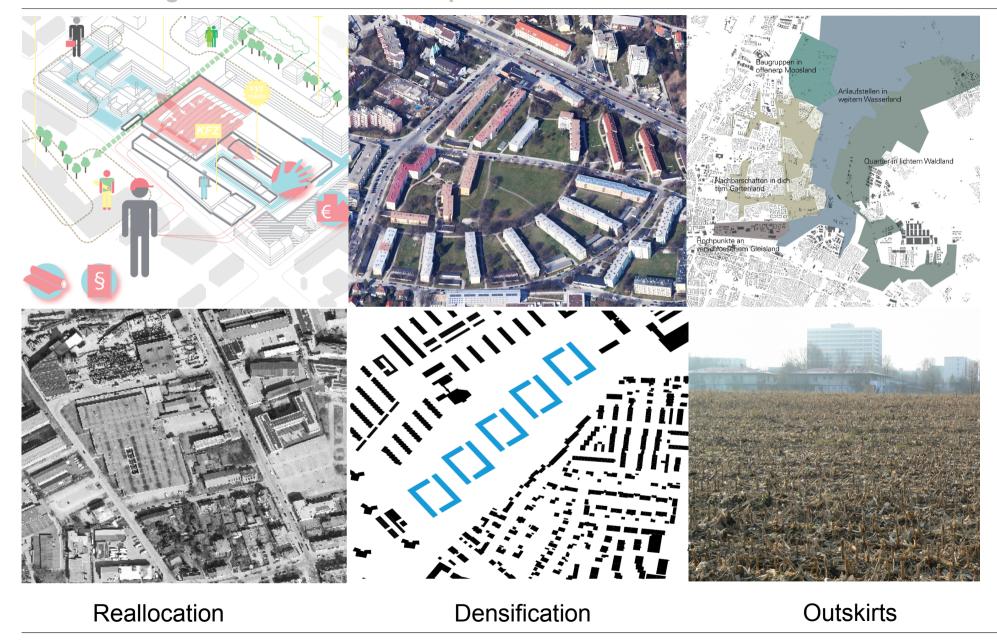


- Surrendered land claims
- Property development
- Social infrastructure
- Subsidised housing
- Net value added
- Gross value added
- Starting value

Bildnachweis: LHM



Munich – long-term settlement development

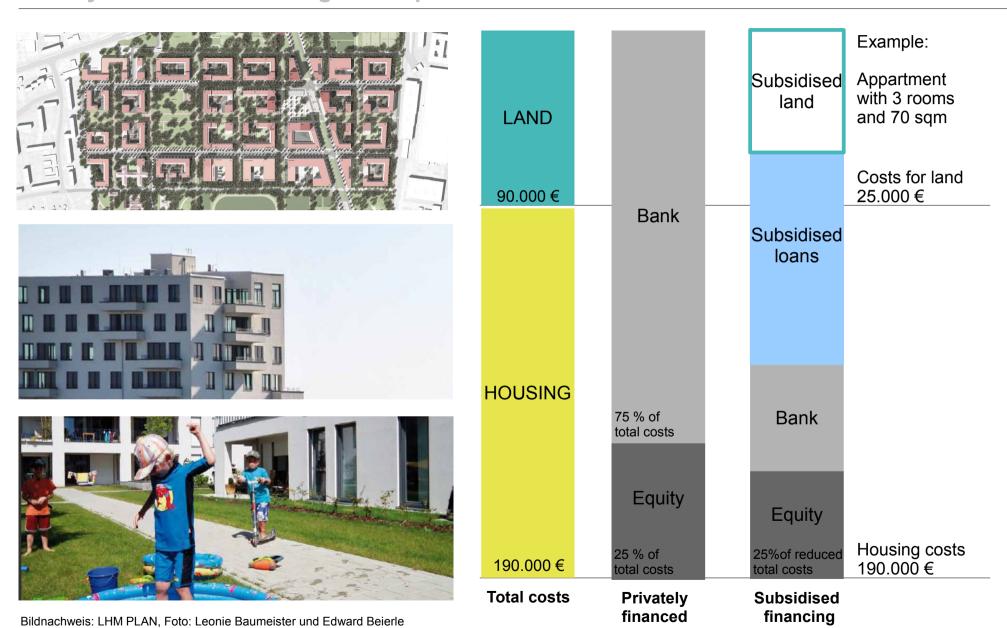




Who supports?	Federal German Republic
	Free State of Bavaria
	City of Munich
Who recieves support	?
	Supply-side subsidies
	Demand-side subsidies
Who builds?	
	Municipal housing companies
	GWG
	GEWOFAG Holding GmbH
	church, private operators,



Publicy subsidised housing developments in Munich





Perspective Munich – living in Munich





